



Cracking Your Retirement Nest Egg (Without Scrambling Your Finances): 25 Things You Must Know Before You Tap Your 401(k), IRA, or Other Retirement Savings Plan

By Malaspina, Margaret A.

Bloomberg Press, 2003. Book Condition: New. Brand New, Unread Copy in Perfect Condition. A+ Customer Service! Summary: Introduction: Get Your Exit Strategy Ready Understanding the Basics 1. Cast Your Retirement Savings into the Right Role Decide whether your primary goal is to generate income from your retirement savings or to preserve as much of its value as you can for the next generation. 2. Know the Facts about Your Pension and Retirement Savings Plans It's easier to maximize your income, lower your taxes, and avoid penalties if you understand your pension and retirement savings plans. Get the Essentials in Order 3. When to Get Started--and How Give yourself two to five years to put your investment strategy in place, six months to one year to get paperwork in order 4. Organization, Consolidation, and Paperwork You need a "back-office" plan to make your job easy and convenient. 5. How to Choose, Change, and Keep Track of Your Beneficiaries Your beneficiary form is the will for your retirement account. Keep it in a safe place. Taking Your Retirement Money 6. Your Workplace Pension Plan Think about your goals and your skills before you choose how you want to take retirement income from...



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